“People who plant olive trees don’t plan to harvest the fruit. They plant them for future generations.”
– Estus Smith, Dayton Foundation donor and former Governing Board Member

When D. Frank Garland, John H. Patterson, Julia Shaw Patterson Carnell and Robert Patterson created The Dayton Foundation in 1921 with an initial gift of $250,000, they envisioned a permanent financial resource to benefit the Greater Dayton community and stand the test of time for future generations.

As we celebrate the launch of The Dayton Foundation’s 100 years of service to Greater Dayton, we are honored to continue their legacy. This report illustrates the Foundation’s rich history by sharing the impact of the thousands of caring, charitable individuals and families who have established funds through the Foundation.

The spirit of giving in Greater Dayton has been strong over the last 100 years and particularly within the past 18 months, starting with the 2019 Memorial Day tornadoes followed by the Oregon District tragedy, the COVID-19 pandemic and the call for racial justice. Together, we stand proud as a community in what has been accomplished and anticipate all the good that lies ahead, thanks to individuals like you and the next generation of charitable individuals.
Today we are honored to steward nearly 4,000 charitable funds – 331 of which were established in the last fiscal year (July 1, 2019, to June 30, 2020), more than in any other year. These funds, totaling a record high of $652.7 million in assets, awarded a record-breaking $66 million in grants last year, putting the Foundation over $1 billion awarded since its founding in 1921. New contributions also totaled a near-record high of $73.6 million. This is a proud accomplishment of giving, with each gift telling a story of strengthening our vibrant community.

Our founders also envisioned The Dayton Foundation playing a critical role in community development and leadership, which includes convening others in key leadership initiatives focused on education, equity and diversity, downtown development and more. Significant strides have been made this past year with the Del Mar Encore Fellows Initiative, and we witnessed the launch of the Institute for Livable & Equitable Communities, which aims to create a more equitable, age-friendly and livable community for all. This collaboration between the Foundation, Del Mar Healthcare Fund of The Dayton Foundation, Miami Valley Regional Planning Commission and other community partners is focused on developing programs and systems for a community where everyone is valued, regardless of race, age, income or abilities. More information about these efforts is included in this report.

On behalf of our Governing Board and staff, we hope you will join with us to celebrate our long history of impact and to build an even stronger future for our community. Thank you for your continued support and for being part of our “100 Years of Helping You Help Others.” Here’s to the next 100 years!

Marva Cosby, SHRM-SCP
Chair, Governing Board

Michael M. Parks, CFRE
President
100 Years of Helping You Help...
Your Favorite Charitable Cause

Whether it’s supporting systemic efforts to feed the hungry, rescue and rehome animals or beautify our region, Dayton Foundation donors have awarded more than 382,000 grants totaling $1.04 billion from their Foundation funds since 1921 to support Greater Dayton and their favorite charitable causes. This speaks volumes for the generosity of the nearly 4,000 Dayton Foundation fund holders and demonstrates impressive and disproportionate giving from a community our size.

Nearly 19,949 grants and program distributions totaling $66 million were awarded from Dayton Foundation funds this past fiscal year (July 1, 2019, to June 30, 2020) – the highest grants awarded in both numbers and dollars to date. Included in this amount are discretionary and Greenlight Grants totaling $119,090, which were awarded to 15 area nonprofits. This support is made possible by donors who place little or no restrictions on the grants awarded from their funds, allowing the Foundation to respond to pressing community needs and find proactive, long-term solutions. Due to the COVID-19 outbreak in March, however, these programs were temporarily suspended in order to direct much-needed resources to support nonprofit organizations addressing basic human needs and mental health services during the pandemic. For more on these efforts, see page 13.

Since 1921, grants from Foundation funds have helped to shape Greater Dayton – and the world – for the better. From the Foundation’s first grant that helped provide leg braces for children recovering from polio, to giving access to healthcare for the homeless, The Dayton Foundation and its donors hope to build on this momentum and help Greater Dayton thrive for the next 100 years.

<table>
<thead>
<tr>
<th>Category</th>
<th>% of Grants</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arts and Culture</td>
<td>11%</td>
</tr>
<tr>
<td>Education</td>
<td>19%</td>
</tr>
<tr>
<td>Environment/Animals</td>
<td>3%</td>
</tr>
<tr>
<td>Health &amp; Human Services</td>
<td>14%</td>
</tr>
<tr>
<td>International/Foreign Affairs</td>
<td>1%</td>
</tr>
<tr>
<td>Public Society/Benefit</td>
<td>39%</td>
</tr>
<tr>
<td>Houses of Worship</td>
<td>13%</td>
</tr>
</tbody>
</table>

“Thanks to The Dayton Foundation grant, we were able to purchase new kitchen appliances. Kitchens are the heart of any home, so having a well-furnished space where families can gather for nourishment, comfort and community has meant a lot to both our families and the volunteer meal providers who come in to prepare dinner for them. Thank you to The Dayton Foundation for your generosity!”
– Cara Arnold, house program director, Ronald McDonald House Charities Dayton

“The grant we received helped us designate a safe place for our students to bathe their horses after a lesson. We are so grateful for The Dayton Foundation and the work they do.”
– Kathy Corbett, program director, Therapeutic Riding Institute
100 Years of Helping You Help...
From backing bonds that enabled the building of the Benjamin & Marian Schuster Performing Arts Center, to sending thousands of local students to music concerts downtown, Dayton Foundation fund holders have awarded tens of millions of dollars in grants since 1921 to support visual and performing arts.

In fiscal year 2020 alone, more than $9 million were awarded from Foundation funds to support arts and culture, an impressive amount that shows the extraordinary value donors place on preserving and enhancing Greater Dayton’s vibrant arts community. Among these was a $25,000 discretionary grant to the former Victoria Theatre Association to help it rebrand into Dayton Live, a premier not-for-profit arts organization encompassing four performing arts venues.

Historically, The Dayton Foundation and its fund holders have made a significant impact on Greater Dayton’s arts community. In the 1930s, grants from the Foundation helped launch the Dayton Philharmonic Orchestra into success, including a concert series for area schoolchildren. In 2012, grants totaling more than $1 million aided in creating the Dayton Performing Arts Alliance, the first merger of its kind in the U.S. involving three metropolitan performing arts organizations – Dayton Ballet, Dayton Opera and Dayton Philharmonic Orchestra.

Looking forward, support from Dayton Foundation fund holders and other community members is more important now than ever, as local arts organizations weather the devastating toll the COVID-19 pandemic has taken on the industry.

“The Dayton Foundation’s grant was essential to the success of the development and launch of our new brand identity: Dayton Live. We were able to develop a new website, making it easy for patrons to find everything they needed to know about performances, events and educational opportunities happening with all the organizations utilizing our venues. Dayton Live is our region’s home for arts, culture and entertainment. Thank you to The Dayton Foundation for its crucial support!”

– Sue Stevens, vice president of Marketing and Communications, Dayton Live

“With the generous help of The Dayton Foundation, our singers had the once-in-a-lifetime opportunity to collaborate with noted composer Mark Burrows in the creation of two new choral compositions with the theme of ‘CommUNITY.’ We look forward to presenting their world premieres when we are able to sing together again.”

– Judy Schneider, administrative assistant, Kettering Children’s Choir
100 Years of Helping You Help...
From diversity and inclusion efforts to initiatives that engage older adults for the betterment of our region, Dayton Foundation donors have awarded millions of dollars in grants to lift up minorities and underrepresented groups since 1921.

The Dayton Foundation ramped up efforts to level the playing field for all our region's citizens in fiscal year 2020. One such effort – the Del Mar Encore Fellows Initiative – matches experienced older adults with area nonprofits to work on key issues. Recent work from Fellows includes developing a program to train hospitality workers laid off due to COVID-19 as personal care aides and creating a remote training program for homework help volunteers. Since 2016, 10 Fellows have worked nearly 21,000 hours to help area nonprofits address critical community challenges, providing highly skilled services valued at more than $1.5 million.

Historically, promoting diversity and inclusion laid the groundwork for the creation of the African-American Community Fund of The Dayton Foundation, which, since 1992, has served as a national model for the promotion of philanthropy in the African-American community. The fund has grown to include 167 funds and awarded $5.3 million in grants to date. Leadership initiatives, such as Learn to Earn Dayton, Miami Valley Works and the Minority Economic Development Council, have helped address barriers to learning and provided gainful employment for Greater Dayton's underserved populations.

Looking ahead, the Foundation is excited about the work of the Institute for Livable & Equitable Communities, a partnership with the Miami Valley Regional Planning Commission, Del Mar Healthcare Fund of The Dayton Foundation, AARP/WHO and Learn to Earn Dayton, as well as other community partners. It will build a coalition of key allies throughout the region to work together to create an equitable, age-friendly and livable community for all. Stay tuned for ways you can support this important initiative that will help make Greater Dayton better now and in the future.
100 Years of Helping You Help...

$15.7 million awarded for education in FY20

In the last 10 years, $17.2 million in scholarships, helping nearly 5,500 students get an education
Youth Pursue Their Dreams

From awarding more than 1,400 scholarships each year, to nurturing cradle-to-career learning that bridges the educational gap, The Dayton Foundation and its family of nearly 4,000 donors are setting area students on the path to higher education.

From July 1, 2019, to June 30, 2020, more than $15.7 million in grants and scholarships were awarded from Dayton Foundation funds to support education.

Among these grants were $2.4 million in scholarships from 204 Foundation funds to aid 1,445 students who are chasing their dreams. Also awarded were $945,400 in grants from the Dayton-Montgomery County Scholarship Program and Montgomery County Ohio College Promise, both funds of The Dayton Foundation.

Other significant support in fiscal year 2020 that is giving area youth a leg up on learning includes $100,000 in discretionary and COVID-19 Response Fund for Greater Dayton grants. These grants are aimed at assisting Learn to Earn Dayton in reducing the digital inequity intensified by the COVID-19 pandemic by providing Chromebooks for high-poverty school districts in Dayton and Montgomery County.

Since 1921, The Dayton Foundation has made it a priority to bring educational efforts to the forefront. In 2005, the Foundation was instrumental in the creation of Neighborhood Schools Centers by awarding grants totaling $80,000 to support the project and organizing a funding collaborative of 20 major partners. In 2008, the Foundation collaborated with the Mathile Family Foundation to help launch Dayton Crayons to Classrooms, a free store for teachers in high-poverty Greater Dayton school districts, to ensure that area children have the supplies they need to learn. These efforts, coupled with providing financial and backroom support for two major educational initiatives – Learn to Earn Dayton and Montgomery County Ohio College Promise – are helping to give area children the tools they need to ensure their future success.

“As a student going to The Ohio State University during the COVID-19 pandemic, having The Ruth and Emerson Booher Scholarship to rely on has been crucial in my ability to succeed financially. The Dayton Foundation staff has worked with me to achieve my educational goals, and I will always be thankful for their help and generosity.”

– Kari Kueterman

“Destination Imagination is an international competition where student teams find creative solutions to real-world challenges. We are so appreciative of The Dayton Foundation’s grant, as it allows us to continue to make this student-centered, solution-focused program available to our students.”

– Haley Moore, supervisor of gifted services, Miamisburg City School District

“Thanks to The Dayton Foundation, Learning Tree Farm was able to invest in a donor database system. This allows us to keep long-term, organized records to truly communicate the effectiveness of each donation, and how that impacts our mission to provide nature-based education to our community.”

– Heather Ritter, executive director, Learning Tree Farm
100 Years of Helping You Help...
The past 18 months have been particularly challenging for our community, arguably among the most difficult of the Foundation’s 100-year history. Throughout these unprecedented challenges, Dayton Foundation donors, Greater Daytonians and caring individuals and organizations from around the world rallied to help our neighbors in need through charitable donations. Collectively, nearly 10,000 gifts totaling more than $8.6 million were made to the Greater Dayton Disaster Relief Fund and the Dayton Oregon District Tragedy Fund, as well as to the COVID-19 Response Fund for Greater Dayton, which was created in collaboration with the United Way of the Greater Dayton Area and other community partners. Thanks to these funds, victims of these life-altering events are receiving the assistance they need to begin rebuilding their lives.

Over the last century, Dayton Foundation funds have supported Greater Dayton residents through trying times. During the Great Depression, Foundation grants supported free public dental clinics. Years later, during World War II, the Foundation funded the “Day Gang” afterschool programs for 700 youth whose fathers were serving in the military and mothers were working in factories. There are countless other examples like these over the last 100 years of neighbors stepping up to help neighbors through The Dayton Foundation.

As we continue to weather the fallout from the coronavirus pandemic and rebuild our communities from the 2019 tornadoes, we are grateful for our nearly 4,000 fund holders who are helping Greater Dayton now, and for the next 100 years.

“Due to the coronavirus, many older adults were forced into isolation. A grant through The Dayton Foundation’s COVID-19 Response Fund for Greater Dayton made it possible for many seniors to receive Meals on Wheels, a service that brings food, a friendly face and a check on their well-being. This funding enabled Senior Resource Connection to distribute an additional 8,000 meals to local seniors.”

– Cindy Fitzwater, director of Finance, Senior Resource Connection

“The grants we received from the Greater Dayton Disaster Relief Fund and the generous outpouring we have received from the community has helped address the short- and long-term needs of our affected neighbors. Thanks to this support, we are giving them a fresh start in their long road to recovery.”

– Michael Vanderburgh, executive director, St. Vincent de Paul
Leadership of The Dayton Foundation

Central to the stewardship of The Dayton Foundation and its charitable activities is a volunteer Governing Board of up to 15 experienced civic leaders. They also serve as the Board of Trustees for charitable organizations within the Foundation, as well as on one of several standing Board committees that guide the Foundation’s programmatic and philanthropic activities. For a listing of these committees and their members, visit www.daytonfoundation.org/govboard.html. Additionally, hundreds of community volunteers serve on fund grantmaking and scholarship committees.

**Governing Board**

*(As of June 30, 2020)*

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Maureen A. Lynch, community leader

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James R. Pancoast, retired president and CEO, Premier Health

James M. Vaughn, vice president of Finance, Taylor Communications, Inc.

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Caitlin Botschner, executive assistant to the president

Stephen D. Darnell, vice president, Finance

Jeanne S. Holihan, vice president, Operations

Michelle L. Lovely, vice president, Development and Donor Services

Christine L. Smith, vice president, Marketing and Public Relations

Barbra A. Stonerock, vice president, Community Engagement

*See a complete staff listing at daytonfoundation.org/staflist.html.*
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Ezra M. Kuhns 1928-60
Harry B. Canby 1936-56
H. Beckman Ohmer 1939-41
Charles J. Brennan 1942-62
Jack R. Silverman 1945-46
Samuel L. Finn 1946-58
Edward L. Kohnie 1957-73
Milton H. Wagner 1958-71
David L. Rike 1961-78
William Kuntz 1962-73
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John E. Moore, Sr. 1972-91
Louis S. Goldman 1973-82
Robert S. Oelman 1974-80
Charles W. Danis 1974-84
Frederick C. Smith 1979-82
Samuel L. Finn 1980-90
Frederick C. Smith 1980-90
Louis S. Goldman 1980-90
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Operating Fund Contributors

Thousands of individuals, corporations and financial institutions contribute to funds of The Dayton Foundation, including the Foundation’s operating fund. Operating gifts help the Foundation undertake critical leadership initiatives and collaborative efforts to benefit our community, maintain and improve services for donors and not-for-profit organizations, and ensure the Foundation’s dedication to improving the quality of life throughout the Dayton Region.

We deeply appreciate all Dayton Foundation donors and what they do for Greater Dayton. In this report, we recognize the following donors who contributed to the Foundation’s operating fund in fiscal year 2020 (July 1, 2019, to June 30, 2020). For those donors who wish to remain anonymous, we respectfully honored that preference.

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What Is The Dayton Foundation?
For 100 years, The Dayton Foundation has been helping people like you help others in the Dayton Region and around the world. People from all walks of life have established charitable funds through the Foundation with a commitment to help today or after their passing through their estates.

We offer innovative giving vehicles, from Charitable Checking Accounts™ and Donor-Advised Funds to private foundation alternatives. We also offer individuals the opportunity to leave behind a charitable legacy. You, too, can be a philanthropist if you have even a modest amount to give and want to help others.

Donors have turned to the Foundation for their charitable giving because we can simplify the giving process anywhere in the United States and internationally; maximize tax benefits; minimize costs; add flexibility in giving; and offer added support from a staff knowledgeable about community issues and charitable vehicles. The Dayton Foundation provides people with a vehicle for collective community good.

Area Community Foundations Affiliated with The Dayton Foundation
Centerville-Washington Foundation
Community Foundation for Kettering
Community Foundation of Miami Township
Huber Heights Foundation
Vandalia-Butler Foundation

Learn More About The Dayton Foundation and Its 100 Years of Helping You Help Others
Visit us at www.daytonfoundation.org or follow us on Facebook, Twitter or LinkedIn. You also may call (937) 222-0410 or (877) 222-0410 (toll free). Our receptionist, Regina Dixon, will be happy to direct your call. Or check our staff directory at www.daytonfoundation.org/whohelps.html.

We hope you will consider joining with The Dayton Foundation to make Greater Dayton even better for future generations!
Since 1921
Nearly
382,000
grants totaling more than
$1B
have been awarded to benefit charities in Greater Dayton and beyond.